

November 23, 2020

IN THE MATTER OF THE BANKRUPTCY OF
ACCEDE FIRE & SAFETY LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA

To all known creditors of Accede Fire & Safety Ltd.

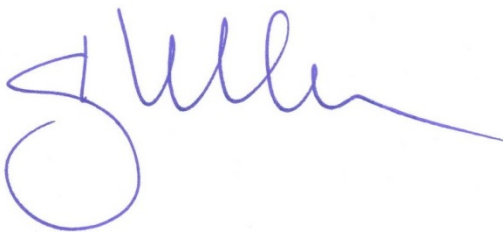
Enclosed are the following documents:

- Form 71
 - Notice of First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditor Mailing List;
- Form 19 Certificate of Filing; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Rob Kleebaum by email at robert.kleebaum@fticonsulting.com or by fax at (403) 699-8062.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2689838
Estate No. 25-2689838

FORM 71
Notice of First Meeting of Creditors
(Paragraph 155(d.1) of the Act)

In the matter of the receivership of
Accede Fire & Safety Ltd.
of the of Lacombe County
in the Province of Alberta

Summary Administration

Take notice that:

1. A first meeting of creditors has been requested to be held by the official receiver (or creditors).
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of December 2020, at 10:30 AM, at 1-888-619-1583 or 403-407-5792, 172 136 0861#.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, if necessary, a proxy.

Dated at the city of Calgary in the Province of Alberta, this 20th day of November 2020.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6035 Fax: (403) 232-6116

CERTIFICATE OF COMMISSIONER FOR OATHS
Document commissioned during a Public Emergency Period

1. I, **Aaron Marchadour**, being a student-at-law with MLT Aikins LLP and a commissioner for oaths in and for the Province of Alberta, certify that in witnessing and commissioning the within Form 78 Statement of Affairs by Deryck Helkaa, of FTI Consulting Canada Inc., as Receiver, executed on November 17, 2020:
2. I commissioned this form using video technology, as Deryck Helkaa was not physically present before the commissioner, but was linked with the commissioner utilizing video technology.
3. I utilized the process for remote commissioning as outlined in the Notice to the Profession and Public – Remote Commissioning, NPP#2020-02, by the Court of Queen’s Bench of Alberta on March 25, 2020.
4. I am satisfied that a two-way video conferencing was necessary because it was impossible or unsafe, for medical reasons, for the deponent and the commissioner to be physically present together.
5. I witnessed the signature in a single session during which I was able at all times to *see and hear* the deponent signing the form by electronic means.
6. I am satisfied that the deponent as named in the form is who the person purports to be.
7. I received from the deponent the signed form together with the exhibits by electronic means.
8. I have maintained in my files the signed form with my signature as a commissioner for oaths.

Dated this 17th day of November, 2020.



(Signature of student-at-law)

Aaron Marchadour _____

(Print or type student-at-law's name)

AARON MARCHADOUR
STUDENT-AT-LAW

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the receivership of
 Accede Fire & Safety Ltd.
 of the of Lacombe County
 in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of November 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	74,309.75	1. Inventory	0.00
Balance of secured claims as per list "B"	28,818,845.57	2. Trade fixtures, etc.	0.00
Total unsecured creditors	28,893,155.32	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.01	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	28,893,155.33	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.01
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.01
		Deficiency	28,893,155.32

I, FTI Consulting Canada Inc in its capacity as Receiver, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of November 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 17th day of November 2020.



AARON MARCHADOUR
STUDENT-AT-LAW

FTI Consulting Canada Inc in its capacity
 as Receiver



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Accede Fire & Safety Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	BEST WESTERN HIGH ROAD INN	300 - 52ND STREET EDSON AB T7E 1V8 CA	4,752.40	0.00	4,752.40
2	CERTIFIED TRACKING SOLUTIONS INC	4320 SAVARYN DR SW EDMONTON AB T6X 1Z9 CA	908.57	0.00	908.57
3	ELECTROGAS MONITORS LTD	#1, 7961 - 49 AVE RED DEER AB T4P 2V5 CA	1,585.50	0.00	1,585.50
4	FIELD SAFE SOLUTIONS INC	1350, 707 - 7 AVE SW CALGARY AB T2P 3H6 CA	1,197.00	0.00	1,197.00
5	MAX FUEL DISTRIBUTORS LTD	BOX 236 SLAVE LAKE AB T0G 2A0 CA	2,861.93	0.00	2,861.93
6	PRAXAIR CANADA INC	UNIT 1 80 WESTCREEK BLVD BRAMPTON ON L6T 0B8 CA	543.96	0.00	543.96
7	QUALITY INN & CONFERENCE CENTRE (RED DEER)	7150 - 50 AVE RED DEER AB T4N 6A5 CA	409.84	0.00	409.84
8	ROCKY 8 MOTEL LTD	4406 - 41 AVENUE ROCKY MOUNTAIN HOUSE AB T4T 1J6 CA	801.60	0.00	801.60
9	ROCKY INN EXPRESS (422885 AB LTD)	4715 - 45 ST BOX 1447 ROCKY MOUNTAIN HOUSE AB T4T 1B1 CA	12,468.51	0.00	12,468.51
10	Sandton Credit Solutions Master Fund IV, LP	11th Floor 16 West 46th Street New York NY 10036 USA	0.00	28,818,845.57	28,818,845.57
11	SERVICE PLUS INNS & SUITES	5704 POWER CENTRE BLVD DRAYTON VALLEY AB T7A 0A5 CA	9,633.00	0.00	9,633.00
12	STRAND MEDIA CORPORATION	1, 4013 - 53 AVE LACOMBE AB T4L 2J6 CA	703.49	0.00	703.49
13	SUPER 8 (HINTON)	284 SMITH ST HINTON AB T7V 2A1 CA	408.75	0.00	408.75
14	SURVIVOR EMERGENCY MEDICAL SERVICES LTD	282 WEBSTER DRIVE RED DEER AB T4N 7E5 CA	945.00	0.00	945.00
15	TAMARACK MOTOR INN (1847845 AB LTD)	BOX 2860 4904 45 ST ROCKY MOUNTAIN HOUSE AB T4T 1P2 CA	28,492.60	0.00	28,492.60
16	TROJAN SAFETY SERVICES AB LTD	11116 TAHLTAN RD FORT ST JOHN BC V1J 7C4 CA	1,118.25	0.00	1,118.25
17	UNITED FARMERS OF ALBERTA CO-OPERATIVE LTD	700 4838 RICHARD ROAD SW CALGARY AB T3E 6L1 CA	7,479.35	0.00	7,479.35
Total:			74,309.75	28,818,845.57	28,893,155.32

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as
Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

Accede Fire & Safety Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Sandton Credit Solutions Master Fund IV, LP	11th Floor 16 West 46th Street New York NY 10036 USA	28,818,845.58	Cash on Hand	12-Nov-2020	0.01		28,818,845.57
Total:			28,818,845.58			0.01	0.00	28,818,845.57

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Accede Fire & Safety Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

Accede Fire & Safety Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as
Receiver



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Accede Fire & Safety Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Accede Fire & Safety Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as
Receiver



District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Accede Fire & Safety Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Accede Fire & Safety Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.01	0.01
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.01

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as
 Receiver

van

Court No.

File No.

In the matter of the receivership of
Accede Fire & Safety Ltd.
of the of Lacombe County
in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6035 Fax: (403) 232-6116

am

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the receivership of
 Accede Fire & Safety Ltd.
 of the of Lacombe County
 in the Province of Alberta

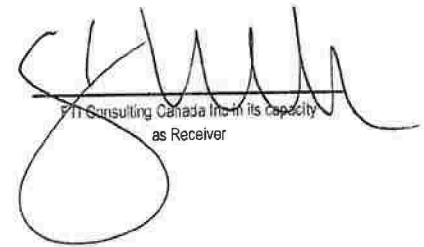
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of November 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	74,309.75	1. Inventory	0.00
Balance of secured claims as per list "B"	28,818,845.57	2. Trade fixtures, etc.	0.00
Total unsecured creditors	28,893,155.32	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.01	Doubtful	0.00
	0.00	Bad	0.00
3. Preferred creditors as per list "C"		Estimated to produce	0.00
		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	5. Deposits in financial institutions	0.00
estimated to be reclaimable for		6. Cash	0.01
Total liabilities	28,893,155.33	7. Livestock	0.00
Surplus	NIL	8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.01
		Deficiency	28,893,155.32

I, FTI Consulting Canada Inc in its capacity as Receiver, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of November 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 17th day of November 2020.


 FTI Consulting Canada Inc in its capacity
 as Receiver



District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Accede Fire & Safety Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	BEST WESTERN HIGH ROAD INN	300 - 52ND STREET EDSON AB T7E 1V8 CA	4,752.40	0.00	4,752.40
2	CERTIFIED TRACKING SOLUTIONS INC	4320 SAVARYN DR SW EDMONTON AB T6X 1Z9 CA	908.57	0.00	908.57
3	ELECTROGAS MONITORS LTD	#1, 7961 - 49 AVE RED DEER AB T4P 2V5 CA	1,585.50	0.00	1,585.50
4	FIELD SAFE SOLUTIONS INC	1350, 707 - 7 AVE SW CALGARY AB T2P 3H6 CA	1,197.00	0.00	1,197.00
5	MAX FUEL DISTRIBUTORS LTD	BOX 236 SLAVE LAKE AB T0C 2A0 CA	2,861.93	0.00	2,861.93
6	PRAXAIR CANADA INC	UNIT 1 80 WESTCREEK BLVD BRAMPTON ON L6T 0B8 CA	543.96	0.00	543.96
7	QUALITY INN & CONFERENCE CENTRE (RED DEER)	7150 - 50 AVE RED DEER AB T4N 6A5 CA	409.84	0.00	409.84
8	ROCKY 8 MOTEL LTD	4406 - 41 AVENUE ROCKY MOUNTAIN HOUSE AB T4T 1J6 CA	801.60	0.00	801.60
9	ROCKY INN EXPRESS (422885 AB LTD)	4715 - 45 ST BOX 1447 ROCKY MOUNTAIN HOUSE AB T4T 1B1 CA	12,468.51	0.00	12,468.51
10	Sandton Credit Solutions Master Fund IV, LP	11th Floor 16 West 46th Street New York NY 10036 USA	0.00	28,818,845.57	28,818,845.57
11	SERVICE PLUS INNS & SUITES	5704 POWER CENTRE BLVD DRAYTON VALLEY AB T7A 0A5 CA	9,633.00	0.00	9,633.00
12	STRAND MEDIA CORPORATION	1, 4013 - 53 AVE LACOMBE AB T4L 2J6 CA	703.49	0.00	703.49
13	SUPER 8 (HINTON)	284 SMITH ST HINTON AB T7V 2A1 CA	408.75	0.00	408.75
14	SURVIVOR EMERGENCY MEDICAL SERVICES LTD	282 WEBSTER DRIVE RED DEER AB T4N 7E5 CA	945.00	0.00	945.00
15	TAMARACK MOTOR INN (1847845 AB LTD)	BOX 2860 4904 45 ST ROCKY MOUNTAIN HOUSE AB T4T 1P2 CA	28,492.60	0.00	28,492.60
16	TROJAN SAFETY SERVICES AB LTD	11116 TAHLTAN RD FORT ST JOHN BC V1J 7C4 CA	1,118.25	0.00	1,118.25
17	UNITED FARMERS OF ALBERTA CO-OPERATIVE LTD	700 4838 RICHARD ROAD SW CALGARY AB T3E 6L1 CA	7,479.35	0.00	7,479.35
Total:			74,309.75	28,818,845.57	28,893,155.32

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as
 Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

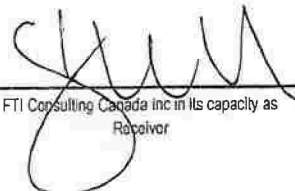
List "B"
 Secured Creditors

Accede Fire & Safety Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Sandton Credit Solutions Master Fund IV, LP	11th Floor 16 West 46th Street New York NY 10036 USA	28,818,845.58	Cash on Hand	12-Nov-2020	0.01		28,818,845.57
Total:			28,818,845.58			0.01	0.00	28,818,845.57

17-Nov-2020

Date


 FTI Consulting Canada Inc in its capacity as
 Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

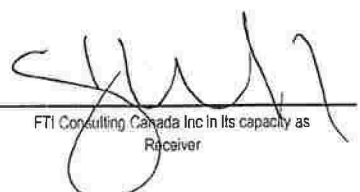
List "C"
Preferred Creditors for Wages, Rent, etc.

Accede Fire & Safety Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Nov-2020

Date


FTI Consulting Canada Inc in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

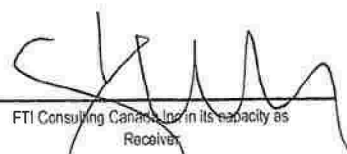
List "D"
Contingent or Other Liabilities

Accede Fire & Safety Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
Total:			0.00	0.00		

17-Nov-2020

Date


FTI Consulting Canada Inc. in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

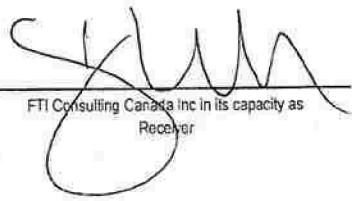
FORM 78 -- Continued

List 'E'
Debts Due to the Bankrupt
Accede Fire & Safety Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

17-Nov-2020

Date


FTI Consulting Canada Inc in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 7B -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Accede Fire & Safety Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total: 0.00		0.00	

17-Nov-2020

Date


FT Consulting Canada Inc in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 7B -- Continued

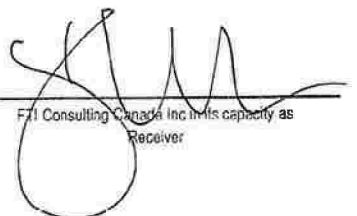
List "G"
Real Property or Immovables Owned by Bankrupt

Accede Fire & Safety Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

17-Nov-2020

Date


FJI Consulting Canada Inc in its capacity as
Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Accede Fire & Safety Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.01	0.01
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.01

17-Nov-2020

Date

FTI Consulting Canada Inc in its capacity as
 Receiver

Court No.

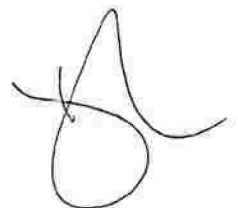
File No.

In the matter of the receivership of
Accede Fire & Safety Ltd.
of the of Lacombe County
in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6035 Fax: (403) 232-6116



A handwritten signature in black ink, consisting of a large, stylized letter 'A' with a horizontal stroke extending to the right and a loop at the bottom.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-2689838
Estate No.: 25-2689838

In the Matter of the Bankruptcy of:

Accede Fire & Safety Ltd.
Debtor

FTI CONSULTING CANADA INC.
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	November 18, 2020, 09:44	Security:	\$0.00
Date of trustee appointment:	November 18, 2020		
Meeting of creditors:	December 03, 2020, 10:30 Meeting to be conducted by telephone 1-888-619-1583 PIN: 172 136 0861, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 18, 2020, 12:03

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2689838
Estate No. 25-2689838

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the receivership of
Accede Fire & Safety Ltd.
of the of Lacombe County
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Accede Fire & Safety Ltd. of the of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of November 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2689838
Estate No. 25-2689838

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the receivership of
Accede Fire & Safety Ltd.
of the of Lacombe County
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6035
E-mail: robert.kleebaum@fticonsulting.com

Instructions to Creditors Respecting Proof of Claim and Proxy Form

Claims not completed correctly in every respect will be returned.

General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 2

- No action is needed except to read this clause.

Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Paragraph 4

- Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.